**SCL: Result of the share offering**

On 28/12/2015, Hai Minh Corporation announced the result of the share offering as follows:

**I. SHARE**

1. Name: Song Da Cao Cuong Joint Stock Company

2. Type of share: Common share

3. Par value: VND 10,000/share

4. Number of shares registered to be offered: 3,000,000 shares

5. Total expected capital mobilized: VND 30,000,000,000 (Thirty billion dongs)

6. Issuing date:06/01/2016

7. Starting date: 06/11/2015

8. Finishing date: 06/01/2016

9. Registration time: from 16/11/2015 to 11/12/2015

10. Payment date: from 16/11/2015 to 06/01/2016

11. Finishing date of the share transfer: 31/01/2016

**II. UNDERWRITING INSTITUTION: None**

**III. DISTRIBUTING AGENCIES:**

Securities companies where shares of Song Da Cao Cuong JSC are deposited.

**IV. RESULT**

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Eligible buyers | Offering price | Number of shares offered | Number of shares registered to be purchased | Number of shares distributed | Number of investor | Number of shareholders distributed | Number of shareholder were not distributed | Remaining shares | Rate |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 = 6-7 | 9 = 3 - 5 | 10 |
| 1. Existing shareholders | 10,000 | 3,000,000 | 568,960 | 568,960 | 12 | 12 | 0 | 2,431,040 | 18.97 |
| 2. Handling unsold shares (\*) | 10,000 | - | - | 2,431,040 | 6 | 6 | 0 | 0 | 81.13 |
| Total |  |  |  |  |  |  |  |  |  |

(\*) The number of unsold shares will be distributed to these objects:

|  |  |  |  |
| --- | --- | --- | --- |
| No | Name of individuals/organizations | ID card/ Business Registration Certificate Number | Number of shares distributed |
| 1 | Cao Cuong Industry and Services JSC | 0800263713 issued on 13/05/2002, the 10th changed time on 04/04/2013 at Hai Duong | 551,040 |
| 2 | Vu Van Hai | 141718970 issued on 24/7/2010 at Hai Duong | 250,000 |
| 3 | Tran Thanh Son | 145422899 issued on 04/04/2007 at Hung Yen | 400,000 |
| 4 | Nguyen Van Son | 142557666 issued on 11/5/2007 at Hai Duong | 500,000 |
| 5 | Nguyen Anh Dung | 012931694 issued on 02/2/2007 at Ha Noi | 600,000 |
| 6 | Hoang Van Anh | 142469225 issued on 12/01/2006 at Hai Duong | 130,000 |
|  | Total |  | 2,431,040 |

**V. SUMMARY RESULT OF SHARE OFFERING**

1. Total number of shares distributed: 3,000,000 shares (100% of Total number of shares)

In which:

* Existing shareholders register to buy 586,960 shares
* Fractional shares and unsold shares: 2,431,040 shares

2. Total amount collected from the issuance: VND 30,000,000,000

3. Total expense: VND 98,000,000 including:

- Expense for implementing depositary rights at VSD: VND 0

- Consulting fee for the share offering: VND 50,000,000

- Registration fee for the share offering: VND 10,000,000

- Announcement fee: VND 18,000,000

- Auditing fee: VND 20,000,000

4. Total net collect from the offering: VND 29,902,000,000 (Twenty nine billion nine hundred and two million dongs)

**VI. CAPITAL STRUCTURE AFTER THE SHARE OFFERING**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| No. | Item | Value (VND 1,000) | Number of shareholders | Rate (%) |
| 1 | Total equity | 138,899,730 | 514 | 100 |
|  | - Domestic shareholders |  |  |  |
|  | Including: |  |  |  |
|  | + State shareholder | - | - | - |
|  | + Other shareholder | 136,563,650 | 510 | 98.32 |
|  | - Foreign shareholders | 2,336,080 | 4 | 1.68 |
| 2 | Detail: |  |  |  |
|  | Founding shareholder | 24,357,960 | 3 | 17.54 |
|  | Major shareholder | 43,339,970 | 3 | 31.21 |
|  | Shareholders holding under 1% of total number of shares with voting rights | 50,923,090 | 495 | 36.66 |

**List and holding rate of major shareholders**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| No. | Name | Address | Number of share | Rate (%) |
| 1 | Kieu Van Mat | Pha Lai – Chi Linh – Hai Duong | 1,333,131 | 9.6 |
| 2 | Cao Cuong Industry and Services JSC | Km28+500, Highway 18, Pha Lai, Chi Linh, Hai Duong | 1,832,006 | 13.19 |
| 3 | Nguyen Ngoc Minh | 204/94 B4 Lac Long Quan, Ward 8, Tan Binh District, Ho Chi Minh City | 1,168,860 | 8.42 |
|  | Total |  | 4,333,997 | 31.21 |